



## Agreement to Donate Publicly Listed Securities

Please complete this form and email to [securities@wesley.ca](mailto:securities@wesley.ca) or fax to 905-248-3151 prior to having the securities transferred to our brokerage account.

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Date: \_\_\_\_\_ (Date of transfer of Securities)

This letter will confirm my/our intention to donate the listed securities to Wesley Urban Ministries.

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Type of Security: \_\_\_\_\_ (shares, bills, warrants, futures, bonds)

Name of Issuer: \_\_\_\_\_

Number of units to be transferred to Wesley Urban Ministries: \_\_\_\_\_

Name of Broker: \_\_\_\_\_

Contact Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Brokerage Account Number: \_\_\_\_\_ (Social Security Number for American Donors)

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Please arrange to transfer the following shares from my/our account to Wesley Urban Ministries as per the instruction below.

Name of Securities Service Company: RBC Dominion Securities

Company Name: Wesley Urban Ministries Inc.

Account Number: 376-73571-1-8

Charitable Registration Number: 11929 1946 R0001

Contact: Victoria Walzak, RBC Dominion Securities

Tel: (905) 546-5800

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## Tax Receipt Information

Upon completion of this transaction, a tax receipt will be provided in the amount of the valuation of the securities on the date they are received by Wesley Urban Ministries' brokerage account.

\_\_\_\_\_  
Name(s) on Charitable Tax Receipt

## Donor

\_\_\_\_\_  
Donor name

\_\_\_\_\_  
Address

\_\_\_\_\_  
City, Province

\_\_\_\_\_  
Postal Code

\_\_\_\_\_  
Phone #

Yes, please send me Wesley e-newsletters & Updates. (Consent can be withdrawn at any time.)

\_\_\_\_\_  
E-mail

\_\_\_\_\_  
Signature

## Co-Donor

\_\_\_\_\_  
Co-Donor name

\_\_\_\_\_  
Address

\_\_\_\_\_  
City, Province

\_\_\_\_\_  
Postal Code

\_\_\_\_\_  
Phone #

Yes, please send me Wesley e-newsletters & Updates. (Consent can be withdrawn at any time.)

\_\_\_\_\_  
E-mail

\_\_\_\_\_  
Signature



**Transfer Information – For Brokerage Use Only**

Wesley's Broker will complete this section of the form and email to or fax to securities@wesley.ca 905-248-3151 upon completion of the transaction. The value of your receipt will be based on the closing price on the day when the shares are legally transferred to Wesley's account.

Date: \_\_\_\_\_ (Confirmed date of transfer of Securities)

Name of Issuer: \_\_\_\_\_

Number of Units to be transferred to Wesley Urban Ministries: \_\_\_\_\_

Value at Time of Transfer (Per Unit): \_\_\_\_\_

Date of Sale: \_\_\_\_\_

Number of Units Sold: (Should Match Number of Units Transferred) \_\_\_\_\_

Total Value of Sale: \_\_\_\_\_ Profit/Loss from Sale: \_\_\_\_\_

Transaction Fees from Sale: \_\_\_\_\_

\_\_\_\_\_  
Form Completed by (Print Name)

\_\_\_\_\_  
Signature